

Raubex Group Limited
(Incorporated in the Republic of South Africa)
Registration number 2006/023666/06
Share Code: RBX
ISIN Code: ZAE000093183
("Raubex" or the "Group")

DEALINGS IN SECURITIES BY DIRECTORS AND EXECUTIVES

In compliance with par 3.63 to 3.65 of the JSE Limited Listings Requirements, the following information relating to the dealing in securities by directors and executives is disclosed in relation to the exercise of options and the sale of ordinary shares acquired under the Raubex Group Limited Deferred Stock Scheme.

Executive director	:	R J Fourie
Name of Company	:	Raubex Group Limited
Transaction date	:	27 May 2014
Number of share options	:	124 716
Deemed price	:	R21.70
Deemed transaction value	:	R2 706 337.20
Nature of transaction	:	Exercise of share options at a strike price of R 0.01 under the Raubex Group Deferred Stock Scheme (off market)
Vesting period	:	Three years of service from grant date 1 March 2011
Nature of interest	:	Direct, beneficial
Clearance obtained	:	Yes

Executive director	:	J F Gibson
Name of Company	:	Raubex Group Limited
Transaction date	:	27 May 2014
Number of share options	:	68 027
Deemed price	:	R21.70
Deemed transaction value	:	R1 476 185.90
Nature of transaction	:	Exercise of share options at a strike price of R 0.01 under the Raubex Group Deferred Stock Scheme (off market)
Vesting period	:	Three years of service from grant date 1 March 2011
Nature of interest	:	Direct, beneficial
Clearance obtained	:	Yes

Company Secretary	:	H E Ernst
Name of Company	:	Raubex Group Limited
Transaction date	:	27 May 2014
Number of share options	:	14 172
Deemed price	:	R21.70
Deemed transaction value	:	R307 532.40
Nature of transaction	:	Exercise of share options at a strike price of R 0.01 under the Raubex Group Deferred Stock Scheme (off market).
Vesting period	:	Three years of service from grant date 1 March 2011
Nature of interest	:	Direct, beneficial
Clearance obtained	:	Yes

Company Secretary : H E Ernst
 Name of Company : Raubex Group Limited
 Transaction date : 27 May 2014
 Number of shares : 14 172
 Average price per share : R 21.70
 Highest selling price : R 21.80
 Lowest selling price : R 21.60
 Transaction value : R 307 532.40
 Nature of transaction : Sale of Shares (on market)
 Nature of interest : Direct, beneficial
 Clearance obtained : Yes

Executive committee member : L J Raubenheimer
 Name of Company : Raubex Group Limited
 Transaction date : 27 May 2014
 Number of share options : 96 371
 Deemed price : R21.70
 Deemed transaction value : R2 091 250.70
 Nature of transaction : Exercise of share option at a strike price of R 0.01 under the Raubex Group Deferred Stock Scheme (off market).
 Vesting period : Three years of service from grant date 1 March 2011
 Nature of interest : Direct, beneficial
 Clearance obtained : Yes

Executive committee member : L J Raubenheimer
 Name of Company : Raubex Group Limited
 Transaction date : 27 May 2014
 Number of shares : 96 371
 Average price per share : R 21.70
 Highest selling price : R 21.80
 Lowest selling price : R 21.60
 Transaction value : R 2 091 250.70
 Nature of transaction : Sale of shares (on market)
 Nature of interest : Direct, beneficial
 Clearance obtained : Yes

Executive committee member : T G Wiese
 Name of Company : Raubex Group Limited
 Transaction date : 27 May 2014
 Number of share options : 96 371
 Deemed price : R21.70
 Deemed transaction value : R2 091 250.70
 Nature of transaction : Exercise of share option at a strike price of R 0.01 under the Raubex Group Deferred Stock Scheme (off market).
 Vesting period : Three years of service from grant date 1 March 2011
 Nature of interest : Direct, beneficial
 Clearance obtained : Yes

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 Average price per share : R 21.70
 Highest selling price : R 21.80
 Lowest selling price : R 21.60
 Transaction value : R 2 091 250.70
 Nature of transaction : Sale of shares (on market)

Nature of interest : Direct, beneficial
Clearance obtained : Yes

Executive committee member : R L Shedlock
Name of Company : Raubex Group Limited
Transaction date : 27 May 2014
Number of share options : 14 172
Deemed price : R21.70
Deemed transaction value : R307 532.40
Nature of transaction : Exercise of share option at a strike price of R 0.01 under the Raubex Group Deferred Stock Scheme (off market).
Vesting period : Three years of service from grant date 1 March 2011
Nature of interest : Direct, beneficial
Clearance obtained : Yes

Executive committee member : R L Shedlock
Name of Company : Raubex Group Limited
Transaction date : 27 May 2014
Number of shares : 14 172
Average price per share : R 21.70
Highest selling price : R 21.80
Lowest selling price : R 21.60
Transaction value : R 307 532.40
Nature of transaction : Sale of shares (on-market)
Nature of interest : Direct, beneficial
Clearance obtained : Yes

Executive committee member : J A Louw
Name of Company : Raubex Group Limited
Transaction date : 27 May 2014
Number of share options : 14 172
Deemed price : R21.70
Deemed transaction value : R307 532.40
Nature of transaction : Exercise of share option at a strike price of R 0.01 under the Raubex Group Deferred Stock Scheme (off market).
Vesting period : Three years of service from grant date 1 March 2011
Nature of interest : Direct, beneficial
Clearance obtained : Yes

Executive committee member : J A Louw
Name of Company : Raubex Group Limited
Transaction date : 27 May 2014
Number of shares : 5 669
Average price per share : R 21.70
Highest selling price : R 21.80
Lowest selling price : R 21.60
Transaction value : R 123 017.30
Nature of transaction : Sale of shares (on market).
Nature of interest : Direct, beneficial
Clearance obtained : Yes

Executive committee member : G M Raubenheimer
Name of Company : Raubex Group Limited
Transaction date : 27 May 2014
Number of share options : 14 172
Deemed price : R21.70

Deemed transaction value : R307 532.40
Nature of transaction : Exercise of share option at a strike price of R 0.01 under the Raubex Group Deferred Stock Scheme (off market).
Vesting period : Three years of service from grant date 1 March 2011
Nature of interest : Direct, beneficial
Clearance obtained : Yes

Executive committee member : G M Raubenheimer
Name of Company : Raubex Group Limited
Transaction date : 27 May 2014
Number of shares : 14 172
Average price per share : R 21.70
Highest selling price : R 21.80
Lowest selling price : R 21.60
Transaction value : R 307 532.40
Nature of transaction : Sale of shares (on market).
Nature of interest : Direct, beneficial
Clearance obtained : Yes

Johannesburg
29 May 2014

Investment Bank and Sponsor
Investec Bank Limited