

RAUBEX GROUP LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 2006/023666/06)

JSE Share code: RBX

ISIN: ZAE000093183

("Raubex" or "the Company")

VOLUNTARY TRADING STATEMENT IN RESPECT OF THE YEAR ENDED 28 FEBRUARY 2015

Shareholders are advised that Raubex expects its earnings per share and headline earnings per share for the year ended 28 February 2015 to be between 5% and 15% higher compared to the corresponding audited period to 28 February 2014. This translates in earnings per share ranging between 200,9 and 220,0 cents per share in relation to the comparative period (191,3 cents per share) and headline earnings per share ranging between 196,5 and 215,2 cents per share in relation to the comparative period (187,1 cents per share).

The financial information on which this trading statement is based has not been reviewed or reported on by the Company's auditors.

The release of the annual results for the year ended 28 February 2015 is anticipated to be published on or about 11 May 2015.

Centurion
24 March 2015

Sponsor

Investec Bank Limited