

RBX - Raubex Group Limited - Resignation of a Non-Executive chairperson

Raubex Group Limited

(Previously Lexpub 49 Investments Limited)

(Incorporated in the Republic of South Africa)

(Registration number 2006/023666/06)

JSE Share code: RBX ISIN: ZAE000093183

("Raubex" or the "Company")

RESIGNATION OF CHAIRPERSON

Shareholders are hereby advised that Marake Collin Matjila has tendered his resignation as Non-Executive Chairperson of the Raubex Board with immediate effect.

Given that Mr Matjila is the Chief Executive Officer of Kopano Ke Matla Investment Company, the investment arm of COSATU, and in order to prevent any perceived conflicts of interest in considering Raubex's involvement with national roads privatisation projects, he believes that it is appropriate to stand down.

The Board is greatly appreciative of Mr Matjila's valuable leadership since the listing of the Company in 2007 and wishes him well in his future endeavours.

The Board plans to appoint a new Chairperson during its May 2012 meeting.

Centurion

3 April 2012

ENQUIRIES

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Investment Bank and Sponsor

Investec Bank Limited

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