

**RAUBEX GROUP LIMITED**

(Incorporated in the Republic of South Africa)

(Registration number 2006/023666/06)

JSE Share code: RBX

ISIN: ZAE000093183

("Raubex" or the "Company")

**NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING**

Shareholders are advised that the company's 2015 Integrated Report, containing the annual financial statements for the year ended 28 February 2015, was posted to shareholders today and contains no modifications to the audited results which were published on 11 May 2015. PricewaterhouseCoopers Inc. audited the annual financial statements of the company and their reports are available for inspection at the registered offices of the company.

Notice is hereby given that the Annual General Meeting ("AGM") of ordinary shareholders will be held at 10h00 on Friday 09 October 2015 at the Glenhove Conference Centre, 52 Glenhove Road, Melrose Estate, Johannesburg, South Africa to transact the business as stated in the annual general meeting notice, forming part of the Integrated Report.

The AGM will also be broadcast live via a webcast available through a link on the company's website – [www.raubex.com](http://www.raubex.com). Please note that shareholders will not be able to vote through the webcast.

Centurion  
31 July 2015

Sponsor  
Investec Bank Limited