

Raubex Group Limited

(Incorporated in the Republic of South Africa)

Registration number 2006/023666/06

Share Code: RBX

ISIN Code: ZAE000093183

("Raubex" or the "Group")

DEALINGS IN SECURITIES BY DIRECTORS AND EXECUTIVES

In terms of paragraph 3.63 to 3.65 of the JSE Listing requirements, the following information relating to the dealing in securities by directors and executives is disclosed in relation to the acceptance of options under the Raubex Group Limited Deferred Stock Scheme:

Executive director: R J Fourie
Name of company: Raubex Group Limited
Transaction date: 04 December 2014
Number of share options: 104 612
Deemed price: R 21,65
Deemed transaction value: R 2 264 849,80
Nature of transaction: Acceptance of share options at a strike price of R0.01 under the Raubex Group Deferred Stock Scheme (off market)
Vesting period: Three years of service from grant date 1 March 2014
Nature of interest: Direct, beneficial
Clearance obtained: Yes

Executive director: J F Gibson
Name of company: Raubex Group Limited
Transaction date: 04 December 2014
Number of share options: 80 836
Deemed price: R 21,65
Deemed transaction value: R 1 750 099,40
Nature of transaction: Acceptance of share options at a strike price of R0.01 under the Raubex Group Deferred Stock Scheme (off market)
Vesting period: Three years of service from grant date 1 March 2014
Nature of interest: Direct, beneficial
Clearance obtained: Yes

Company secretary: H E Ernst
Name of company: Raubex Group Limited
Transaction date: 04 December 2014
Number of share options: 11 888
Deemed price: R 21,65
Deemed transaction value: R 257 375,20
Nature of transaction: Acceptance of share options at a strike price of R0.01 under the Raubex Group Deferred Stock Scheme (off market)
Vesting period: Three years of service from grant date 1 March 2014
Nature of interest: Direct, beneficial
Clearance obtained: Yes

Executive committee member: L J Raubenheimer
Name of company: Raubex Group Limited
Transaction date: 04 December 2014
Number of share options: 80 836
Deemed price: R 21,65
Deemed transaction value: R 1 750 099,40
Nature of transaction: Acceptance of share options at a strike price of R0.01 under the Raubex Group Deferred Stock Scheme (off market)
Vesting period: Three years of service from grant date 1 March 2014

Nature of interest: Direct, beneficial
Clearance obtained: Yes

Executive committee member: T G Wiese
Name of company: Raubex Group Limited
Transaction date: 04 December 2014
Number of share options: 80 836
Deemed price: R 21,65
Deemed transaction value: R 1 750 099,40
Nature of transaction: Acceptance of share options at a strike price of R0.01 under the Raubex Group Deferred Stock Scheme (off market)
Vesting period: Three years of service from grant date 1 March 2014
Nature of interest: Direct, beneficial
Clearance obtained: Yes

Executive committee member: G M Raubenheimer
Name of company: Raubex Group Limited
Transaction date: 04 December 2014
Number of share options: 11 888
Deemed price: R 21,65
Deemed transaction value: R 257 375,20
Nature of transaction: Acceptance of share options at a strike price of R0.01 under the Raubex Group Deferred Stock Scheme (off market)
Vesting period: Three years of service from grant date 1 March 2014
Nature of interest: Direct, beneficial
Clearance obtained: Yes

Executive committee member: J A Louw
Name of company: Raubex Group Limited
Transaction date: 04 December 2014
Number of share options: 35 663
Deemed price: R 21,65
Deemed transaction value: R 772 103,95
Nature of transaction: Acceptance of share options at a strike price of R0.01 under the Raubex Group Deferred Stock Scheme (off market)
Vesting period: Three years of service from grant date 1 March 2014
Nature of interest: Direct, beneficial
Clearance obtained: Yes

Executive committee member: R L Shedlock
Name of company: Raubex Group Limited
Transaction date: 04 December 2014
Number of share options: 57 061
Deemed price: R 21,65
Deemed transaction value: R 1 235 370,65
Nature of transaction: Acceptance of share options at a strike price of R0.01 under the Raubex Group Deferred Stock Scheme (off market)
Vesting period: Three years of service from grant date 1 March 2014
Nature of interest: Direct, beneficial
Clearance obtained: Yes

Investment Bank and Sponsor
Investec Bank Limited

05 December 2014
Johannesburg