

Raubex Group Limited
(Incorporated in the Republic of South Africa)
Registration number 2006/023666/06
Share Code: RBX
ISIN Code: ZAE000093183
("Raubex" or the "Group")

DEALINGS IN SECURITIES BY DIRECTORS AND EXECUTIVES

In terms of paragraph 3.63 to 3.65 of the JSE Listing requirements, the following information relating to the dealing in securities by directors and executives is disclosed in relation to the acceptance of options under the Raubex Group Limited Deferred Stock Scheme:

Executive director: R J Fourie
Name of company: Raubex Group Limited
Transaction date: 27 February 2014
Number of share options: 102 278
Deemed price: R 22,50
Deemed transaction value: R 2 301 255.00
Nature of transaction: Acceptance of share options at a strike price of R0.01 under the Raubex Group Deferred Stock Scheme (off market)
Vesting period: Three years of service from grant date 1 March 2013
Nature of interest: Direct, beneficial
Clearance obtained: Yes

Executive director: J F Gibson
Name of company: Raubex Group Limited
Transaction date: 27 February 2014
Number of share options: 79 033
Deemed price: R 22,50
Deemed transaction value: R 1 778 242.50
Nature of transaction: Acceptance of share options at a strike price of R0.01 under the Raubex Group Deferred Stock Scheme (off market)
Vesting period: Three years of service from grant date 1 March 2013
Nature of interest: Direct, beneficial
Clearance obtained: Yes

Company secretary: H E Ernst
Name of company: Raubex Group Limited
Transaction date: 27 February 2014
Number of share options: 11 623
Deemed price: R 22,50
Deemed transaction value: R 261 517.50
Nature of transaction: Acceptance of share options at a strike price of R0.01 under the Raubex Group Deferred Stock Scheme (off market)
Vesting period: Three years of service from grant date 1 March 2013
Nature of interest: Direct, beneficial
Clearance obtained: Yes

Executive committee member: L J Raubenheimer
Name of company: Raubex Group Limited
Transaction date: 27 February 2014
Number of share options: 79 033
Deemed price: R 22,50
Deemed transaction value: R 1 778 242,50
Nature of transaction: Acceptance of share options at a strike price of R0.01 under the Raubex Group Deferred Stock Scheme (off market)
Vesting period: Three years of service from grant date 1 March 2013

Nature of interest: Direct, beneficial
Clearance obtained: Yes

Executive committee member: T G Wiese
Name of company: Raubex Group Limited
Transaction date: 27 February 2014
Number of share options: 79 033
Deemed price: R 22,50
Deemed transaction value: R 1 778 242,50
Nature of transaction: Acceptance of share options at a strike price of R0.01 under the Raubex Group Deferred Stock Scheme (off market)
Vesting period: Three years of service from grant date 1 March 2013
Nature of interest: Direct, beneficial
Clearance obtained: Yes

Executive committee member: G M Raubenheimer
Name of company: Raubex Group Limited
Transaction date: 27 February 2014
Number of share options: 11 623
Deemed price: R 22,50
Deemed transaction value: R 261 517,50
Nature of transaction: Acceptance of share options at a strike price of R0.01 under the Raubex Group Deferred Stock Scheme (off market)
Vesting period: Three years of service from grant date 1 March 2013
Nature of interest: Direct, beneficial
Clearance obtained: Yes

Executive committee member: J A Louw
Name of company: Raubex Group Limited
Transaction date: 27 February 2014
Number of share options: 34 868
Deemed price: R 22,50
Deemed transaction value: R 784 530.00
Nature of transaction: Acceptance of share options at a strike price of R0.01 under the Raubex Group Deferred Stock Scheme (off market)
Vesting period: Three years of service from grant date 1 March 2013
Nature of interest: Direct, beneficial
Clearance obtained: Yes

Executive committee member: R L Shedlock
Name of company: Raubex Group Limited
Transaction date: 27 February 2014
Number of share options: 55 788
Deemed price: R 22,50
Deemed transaction value: R 1 255 230
Nature of transaction: Acceptance of share options at a strike price of R0.01 under the Raubex Group Deferred Stock Scheme (off market)
Vesting period: Three years of service from grant date 1 March 2013
Nature of interest: Direct, beneficial
Clearance obtained: Yes

Investment Bank and Sponsor
Investec Bank Limited
28 February 2014
Johannesburg