

Raubex Group Limited

(Incorporated in the Republic of South Africa)

Registration number 2006/023666/06

Share Code: RBX

ISIN Code: ZAE000093183

("Raubex" or the "Group")

DEALINGS IN SECURITIES BY DIRECTORS AND EXECUTIVES

In compliance with par 3.63 to 3.65 of the JSE Limited Listings Requirements, the following information relating to the dealing in securities by directors and executives is disclosed in relation to the exercise of options and the sale of ordinary shares acquired under the Raubex Group Limited Deferred Stock Scheme.

Executive director	:	R J Fourie
Name of Company	:	Raubex Group Limited
Transaction date	:	22 May 2015
Number of share options	:	166 289
Deemed price	:	R23.75
Deemed transaction value	:	R3 949 363.75
Nature of transaction	:	Exercise of share options at a strike price of R 0.01 under the Raubex Group Deferred Stock Scheme (off market)
Vesting period	:	Three years of service from grant date 1 March 2012
Nature of interest	:	Direct, beneficial
Clearance obtained	:	Yes

Executive director	:	J F Gibson
Name of Company	:	Raubex Group Limited
Transaction date	:	22 May 2015
Number of share options	:	90 703
Deemed price	:	R23.75
Deemed transaction value	:	R2 154 196.25
Nature of transaction	:	Exercise of share options at a strike price of R 0.01 under the Raubex Group Deferred Stock Scheme (off market)
Vesting period	:	Three years of service from grant date 1 March 2012
Nature of interest	:	Direct, beneficial
Clearance obtained	:	Yes

Company Secretary	:	H E Ernst
Name of Company	:	Raubex Group Limited
Transaction date	:	22 May 2015
Number of share options	:	18 896
Deemed price	:	R23.75
Deemed transaction value	:	R448 780.00
Nature of transaction	:	Exercise of share options at a strike price of R 0.01 under the Raubex Group Deferred Stock Scheme (off market).
Vesting period	:	Three years of service from grant date 1 March 2012
Nature of interest	:	Direct, beneficial
Clearance obtained	:	Yes

Company Secretary : H E Ernst
Name of Company : Raubex Group Limited
Transaction date : 22 May 2015
Number of shares : 18 896
Price per share : R23.75
Transaction value : R448 780.00
Nature of transaction : Sale of Shares (off market)
Nature of interest : Direct, beneficial
Clearance obtained : Yes

Executive committee member : L J Raubenheimer
Name of Company : Raubex Group Limited
Transaction date : 22 May 2015
Number of share options : 128 496
Deemed price : R23.75
Deemed transaction value : R3 051 780.00
Nature of transaction : Exercise of share option at a strike price of R 0.01 under the Raubex Group Deferred Stock Scheme (off market).
Vesting period : Three years of service from grant date 1 March 2012
Nature of interest : Direct, beneficial
Clearance obtained : Yes

Executive committee member : L J Raubenheimer
Name of Company : Raubex Group Limited
Transaction date : 22 May 2015
Number of shares : 52 684
Price per share : R23.75
Transaction value : R1 251 245.00
Nature of transaction : Sale of shares (off market)
Nature of interest : Direct, beneficial
Clearance obtained : Yes

Executive committee member : T G Wiese
Name of Company : Raubex Group Limited
Transaction date : 22 May 2015
Number of share options : 128 496
Deemed price : R23.75
Deemed transaction value : R3 051 780.00
Nature of transaction : Exercise of share option at a strike price of R 0.01 under the Raubex Group Deferred Stock Scheme (off market).
Vesting period : Three years of service from grant date 1 March 2012
Nature of interest : Direct, beneficial
Clearance obtained : Yes

Executive committee member : R L Shedlock
Name of Company : Raubex Group Limited
Transaction date : 22 May 2015
Number of share options : 37 793
Deemed price : R23.75
Deemed transaction value : R897 583.75
Nature of transaction : Exercise of share option at a strike price of R 0.01 under the Raubex Group Deferred Stock Scheme (off market).
Vesting period : Three years of service from grant date 1 March 2012
Nature of interest : Direct, beneficial
Clearance obtained : Yes

Executive committee member : R L Shedlock
Name of Company : Raubex Group Limited
Transaction date : 22 May 2015
Number of shares : 37 793
Price per share : R23.75
Transaction value : R897 583.75
Nature of transaction : Sale of shares (off market)
Nature of interest : Direct, beneficial
Clearance obtained : Yes

Executive committee member : J A Louw
Name of Company : Raubex Group Limited
Transaction date : 22 May 2015
Number of share options : 18 896
Deemed price : R23.75
Deemed transaction value : R448 780.00
Nature of transaction : Exercise of share option at a strike price of R 0.01 under the Raubex Group Deferred Stock Scheme (off market).
Vesting period : Three years of service from grant date 1 March 2012
Nature of interest : Direct, beneficial
Clearance obtained : Yes

Executive committee member : J A Louw
Name of Company : Raubex Group Limited
Transaction date : 22 May 2015
Number of shares : 7 748
Price per share : R23.75
Transaction value : R184 015.00
Nature of transaction : Sale of shares (off market).
Nature of interest : Direct, beneficial
Clearance obtained : Yes

Executive committee member : G M Raubenheimer
Name of Company : Raubex Group Limited
Transaction date : 22 May 2015
Number of share options : 18 896
Deemed price : R23.75
Deemed transaction value : R448 780.00
Nature of transaction : Exercise of share option at a strike price of R 0.01 under the Raubex Group Deferred Stock Scheme (off market).
Vesting period : Three years of service from grant date 1 March 2012
Nature of interest : Direct, beneficial
Clearance obtained : Yes

Executive committee member : G M Raubenheimer
Name of Company : Raubex Group Limited
Transaction date : 22 May 2015
Number of shares : 18 896
Price per share : R23.75
Transaction value : R448 780.00
Nature of transaction : Sale of shares (off market).
Nature of interest : Direct, beneficial
Clearance obtained : Yes

Investment Bank and Sponsor
Investec Bank Limited
22 May 2015
Johannesburg