



(Incorporated in the Republic of South Africa)
(Registration number 2006/023666/06)
JSE Share code: RBX ISIN: ZAE000093183
("Raubex" or the "Company")

NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

Shareholders are advised that the company's 2012 Integrated Report, containing the annual financial statements for the year ended 29 February 2012, was posted to shareholders today and contains no modifications to the audited results which were published on 14 May 2012. PricewaterhouseCoopers Inc. audited the annual financial statements of the company and their reports are available for inspection at the registered offices of the company.

Notice is hereby given that the annual general meeting of ordinary shareholders will be held at 10:00 on Friday 5 October 2012 at the Glenhove Conference Centre, 52 Glenhove Road, Melrose Estate, Johannesburg, South Africa to transact the business as stated in the annual general meeting notice, forming part of the Integrated Report.

Electronic participation at the AGM

Shareholders or their proxies may participate in the AGM via electronic communication. In this regards, a conferencing facility will be available in Cape Town at the following location: 6 Buketraube Crescent, Saxenburg 2, Blackheath, Cape Town, South Africa.

The AGM will also be broadcast live via a webcast available through a link on the company's website – www.raubex.com. Please note that shareholders will not be able to vote through the webcast.

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28 August 2012

Sponsor

Investec Bank Limited